

\$338.06 **\$4.92 (1.48%)** as of Friday's close

Cap (\$M USD)
\$212,170

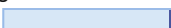
P/E
31.4

EPS (1Y)
-2.2%

Dividend
\$5.16

Last Filing
08/31/23

52-wk Range

\$242.80  \$338.50

Sales (\$M)
64,112

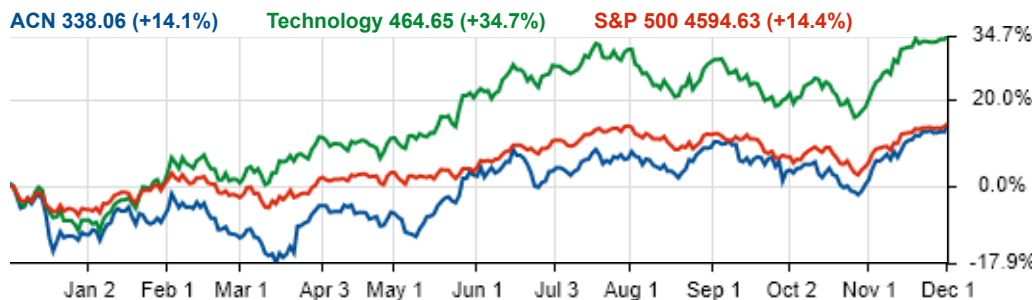
Forward P/E
25.4

Sales (1Y)
2.8%

Div. Yield
1.5%

Next Earnings
12/19/23

Dividend Adjusted Return Dec 1, 2022 - Dec 1, 2023



ACN has performed nearly in line with the S&P 500 over the past year.

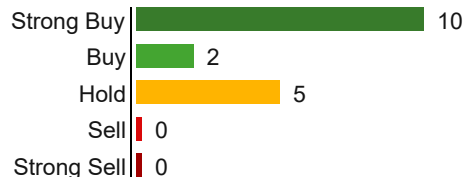
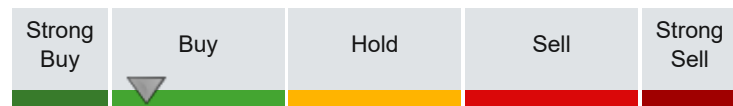
ACN has underperformed its sector by -20.5% in the past year.

The Technology sector has outperformed the market by 20.3% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating is unchanged from 1 month ago.



QUANTITATIVE SCORES

Fair Value \$307.66

Margin of Safety -9%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

3 warnings
Details on Page 8

Value Score

78

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

97

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

80

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

93

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Accenture is a leading global IT-services firm that provides consulting, strategy, and technology and operational services. These services run the gamut from aiding enterprises with digital transformation to procurement services to software system integration. The company provides its IT offerings to a variety of sectors, including communications, media and technology, financial services, health and public services, consumer products, and resources. Accenture employs just under 500,000 people throughout 200 cities in 51 countries.

Employees 733,000

Homepage www.accenture.com

Headquarters Dublin,

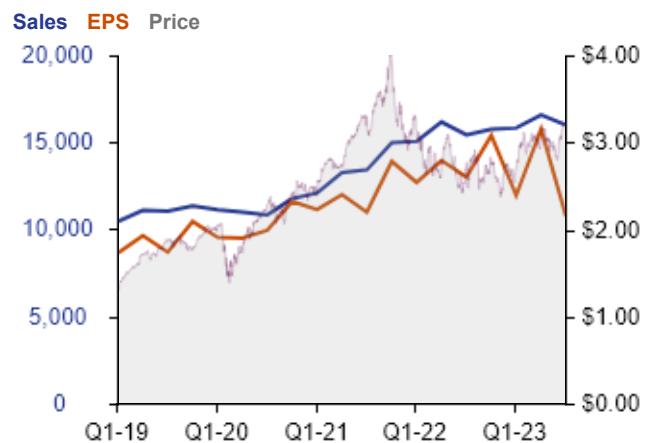
VALUATION SUMMARY

	ACN	Industry	S&P 500
Value Score	78	62	72
Price / Earnings	31.4	56.4	25.7
Price / Sales	3.4	1.8	2.6
Price / Free Cash Flow	24.0	19.6	25.6
Price / Book	8.3	3.8	4.5
Price / Tangible Book	21.0	-	500+
EV / EBITDA	18.0	16.6	21.6
EPS Predict. Pctl.	99	65	68
Piotroski F Score	7	7	5
5-Year P/E Range	18.7		45.4
5-Year P/B Range	5.9		13.5
5-Year P/S Range	2.1		5.3



GROWTH SUMMARY

	ACN	Industry	S&P 500
Growth Score	80	60	74
Sales Growth			
Sales Growth Next Year	6.8%	5.5%	8.9%
Sales 1-Year Chg (%)	2.8%	8.3%	11.6%
Sales 3-Year Avg (%)	12.7%	9.2%	13.0%
Sales 5-Year Avg (%)	8.6%	2.2%	12.4%
EPS Growth			
Next Yr. Growth Est.	9.1%	9.1%	14.0%
EPS 1-Year Chg (%)	-2.2%	10.2%	8.1%
EPS 3-Year Avg (%)	9.9%	3988.9%	22.0%
EPS 5-Year Avg (%)	10.6%	4.5%	11.8%

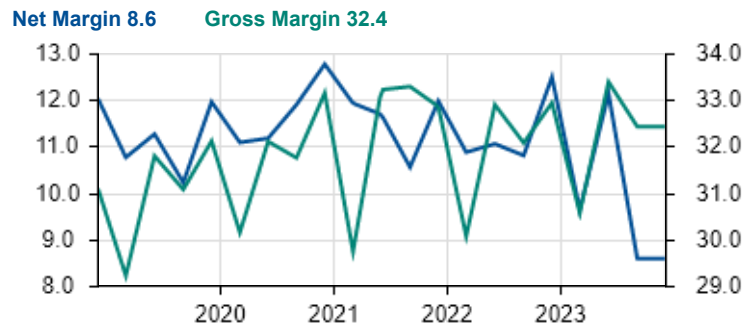


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
ADBE	Adobe	\$278,802	55.0	-	12.5%	78.0%	-4%	64	87	99
CRM	Salesforce	\$251,680	99.0	-	27.5%	76.9%	12%	53	96	60
ACN	Accenture	\$212,170	31.4	1.5%	12.4%	13.4%	-9%	78	80	97
SAP	SAP	\$186,137	80.0	1.4%	17.6%	45.4%	18%	69	81	93
IBM	IBM	\$146,601	20.7	4.1%	11.7%	13.0%	-5%	80	85	81
FI	Fiserv	\$78,390	27.4	-	13.6%	24.4%	2%	72	91	83
INFY	Infosys	\$72,032	24.3	2.4%	8.1%	-13.6%	-8%	79	84	97
CTSH	Cognizant Tech So...	\$35,510	17.3	1.6%	9.5%	15.1%	3%	87	75	95
FIS	Fidelity National Info	\$35,489	-	3.5%	21.6%	-15.3%	-30%	60	40	30
IT	Gartner	\$34,386	37.9	-	32.9%	23.8%	-18%	61	91	93
CDW	CDW	\$28,467	26.5	1.2%	7.0%	12.5%	14%	82	73	76
WIT	Wipro	\$25,489	19.0	1.6%	7.5%	-5.0%	-	88	82	92

PROFITABILITY SUMMARY

	ACN	Industry	S&P 500
Quality Score	97	62	77
Gross Margin	32.3%	32.0%	29.6%
Operating Margin	13.7%	10.4%	14.2%
Net Margin	10.7%	1.9%	10.4%
Return on Assets	14.0%	5.4%	9.2%
Return on Equity	26.8%	16.4%	32.6%
ROIC	24.7%	12.6%	20.8%



RETURNS SUMMARY

	ACN	Industry	S&P 500
Sentiment Score	93	49	74
5-Day Return	1.2%	2.2%	0.8%
1-Month Return	12.4%	11.0%	8.4%
YTD Return	28.7%	13.7%	21.0%
1-Year Return	13.4%	6.4%	14.5%
3-Year Return	39.7%	11.1%	31.2%
5-Year Return	120.4%	47.3%	81.0%
Beta 1-Year	1.18	0.76	0.99

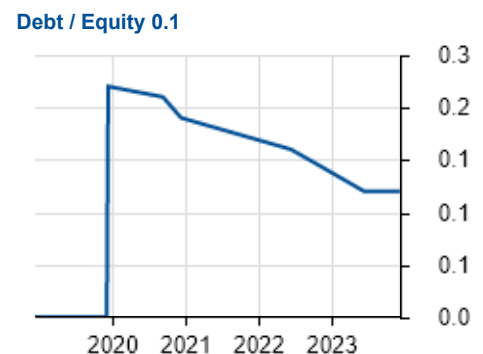


DIVIDEND

	ACN	Industry
Dividend Yield	1.5%	1.6%
Payout Ratio	41.1%	47.9%
TTM Yield	1.4%	-
Dividend Per Share	\$5.16	\$115,803.02
Div. 1Y Chg (%)	15.2%	-100.0%
Div. 3Y Avg (%)	-	-100.0%
Div. 5Y Avg (%)	-	-100.0%
Cons. Growth Years	3	-
Div. Coverage Ratio	2.4	2.7

DEBT & EQUITY

Current Ratio	1.3
Quick Ratio	1.3
Price	\$338.06
Net Cash Per Share	\$9.18
Equity Per Share	\$40.94
Debt / Equity	0.1
Solvency Ratio	45%
Interest Coverage	193.3
Short % of Float	1.3%
Altman Z-Score	7.6



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	0.00	# Up Last 30 days	0.00
# Down Last 30 days	0.00	# Down Last 30 days	0.00
Mean Estimate	2.75	Mean Estimate	3.14
% Change (30 Days)	-	% Change (30 Days)	-

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$3.14	\$2.75	\$12.21	\$13.32
30 Days Ago	\$3.14	\$2.75	\$12.20	\$13.29
90 Days Ago	\$3.18	\$2.81	\$12.46	\$13.56
% Change (90 Days)	-1.3%	-2.1%	-2.0%	-1.8%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
In-Line	09/28/23	08/31/23	\$2.71	\$2.66	1.9%
Positive	06/22/23	05/31/23	\$3.19	\$3.04	4.9%
Positive	03/23/23	02/28/23	\$2.69	\$2.50	7.6%
Positive	12/16/22	11/30/22	\$3.08	\$2.91	6.0%
In-Line	09/22/22	-	\$2.60	\$2.57	1.2%
Negative	06/23/22	-	\$2.79	\$2.85	-2.1%

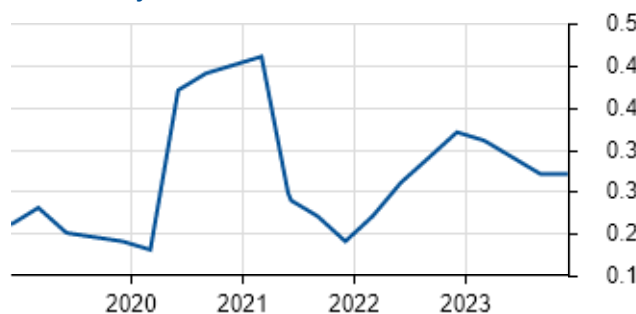
Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	8	66.7%
Negative Quarters (< 2%)	1	8.3%
In-Line Quarters (within 2%)	3	25.0%

RISK

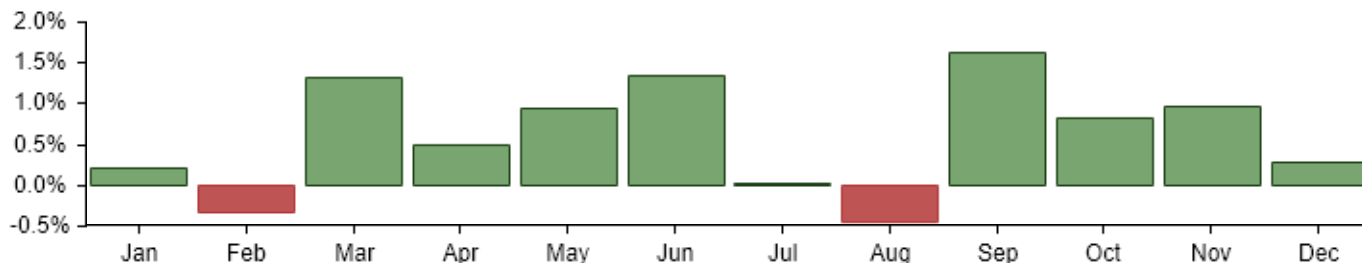
	ACN	Industry	S&P 500
Best Monthly Return (5Y)	19.7%	16.6%	17.9%
Worst Monthly Return (5Y)	-15.5%	-15.6%	-16.4%
Beta 1-Year	1.18	0.76	0.99
Volatility 1-Year	0.23	0.13	0.13
Volatility 1Y Pctl.	23	-	-
Max Drawdown 1-Year	-18.7%	-22.1%	-10.3%
Max Drawdown 3-Year	-40.5%	-38.5%	-25.4%
Max Drawdown 5-Year	-40.5%	-42.9%	-33.9%

ACN Volatility 1-Year 0.3



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, ACN has outperformed the S&P 500 by 42.6% in the past 5 Years.

ACN has underperformed its sector by -44.5% in the past 5 Years.

The Technology sector has outperformed the market by 87.1% in the past 5 Years.

Dividend Adjusted Return Nov 30, 2018 - Dec 1, 2023



Overall Rating vs. Peers

84

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
CRM	Salesforce	88	11.3%	495.2%	10.9%	12.1%	18.7%	22.1%
FI	Fiserv	86	7.9%	108.0%	7.9%	8.3%	7.7%	26.5%
ADBE	Adobe	74	10.3%	26.0%	12.3%	7.3%	13.6%	15.9%
IBM	IBM	52	4.6%	-	3.0%	1.1%	-6.6%	-5.3%
ACN	Accenture	24	3.6%	-17.3%	6.8%	2.8%	12.7%	8.6%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
FI	Fiserv	91	27.4	15.2	3.9	4.3	2.7	20.4 - 101.3
IBM	IBM	79	20.7	17.7	4.8	2.4	6.4	9.9 - 96.8
CRM	Salesforce	73	99.0	30.5	4.3	7.5	4.3	47.0 - -
ACN	Accenture	66	31.4	25.4	3.0	3.4	8.3	18.7 - 45.4
ADBE	Adobe	26	55.0	37.5	3.4	14.9	17.7	26.9 - 70.3

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
ADBE	Adobe	100	87.9%	34.0%	27.1%	26.7% - 41.1%	14.9% - 24.8%
CRM	Salesforce	90	75.0%	15.9%	7.6%	-0.5% - 10.4%	-0.4% - 7.5%
ACN	Accenture	88	32.3%	13.7%	10.7%	26.7% - 34.1%	14.0% - 18.4%
IBM	IBM	69	55.0%	14.6%	11.3%	6.3% - 52.4%	0.9% - 7.0%
FI	Fiserv	65	58.5%	24.2%	15.9%	2.7% - 51.8%	1.2% - 11.0%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
ADBE	Adobe	96	0.3	58.6	1.3	48.0%	48%	1.2%
ACN	Accenture	95	0.1	193.3	1.3	30.4%	45%	1.3%
CRM	Salesforce	86	0.2	-	1.0	59.7%	22%	0.9%
FI	Fiserv	80	0.8	5.1	1.1	57.4%	12%	1.0%
IBM	IBM	77	2.5	6.4	0.9	54.8%	14%	2.9%

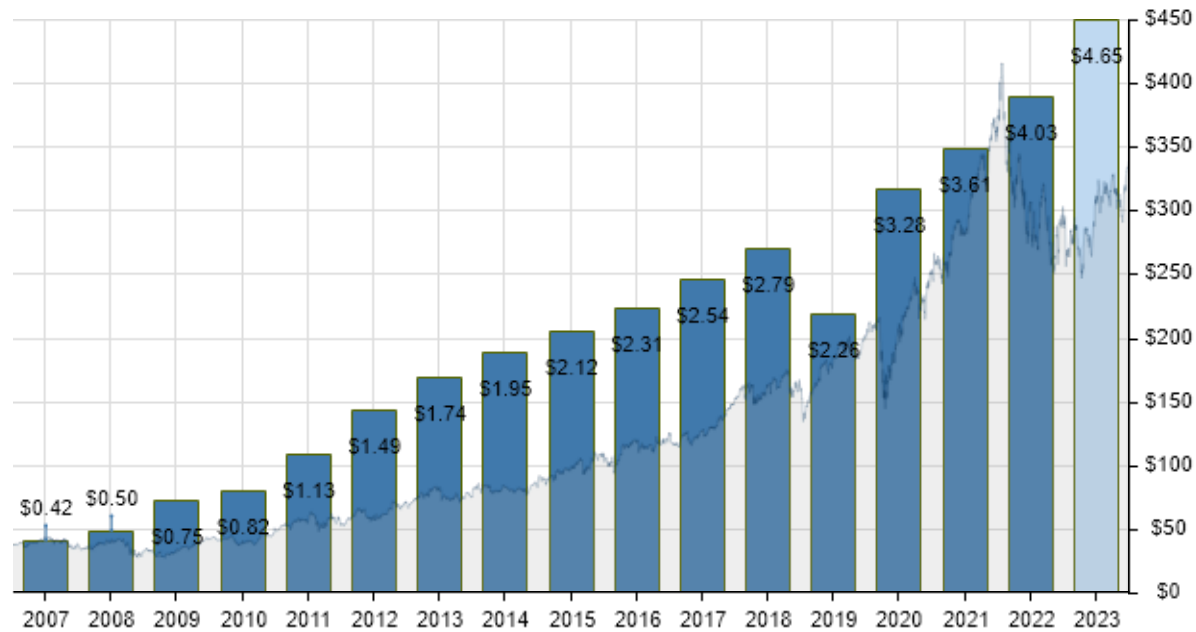
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
IBM	IBM	92	4.1%	4.1%	\$160.55	\$6.64	10+	86.7%
ACN	Accenture	50	1.5%	1.4%	\$338.06	\$5.16	3	41.1%
ADBE	Adobe	-	-	-	\$612.35	-	0	0.0%
CRM	Salesforce	-	-	-	\$260.00	-	0	-
FI	Fiserv	-	-	-	\$130.61	-	0	-

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
CRM	Salesforce	99	27.5%	17.4%	22.1%	96.1%	76.9%	1.25	0.30	98.7%
ADBE	Adobe	96	12.5%	8.7%	43.5%	82.0%	78.0%	1.63	0.31	97.4%
IBM	IBM	91	11.7%	9.8%	26.5%	19.6%	13.0%	0.58	0.17	100.0%
FI	Fiserv	90	13.6%	6.4%	15.8%	29.2%	24.4%	0.93	0.22	99.5%
ACN	Accenture	82	12.4%	3.6%	11.6%	28.7%	13.4%	1.18	0.23	99.9%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2023 Dividends				\$4.65
	10/11/23	11/15/23	Regular	\$1.29
	07/12/23	08/15/23	Regular	\$1.12
	04/12/23	05/15/23	Regular	\$1.12
	01/11/23	02/15/23	Regular	\$1.12
2022 Dividends				\$4.03
	10/12/22	11/15/22	Regular	\$1.12
	07/13/22	08/15/22	Regular	\$0.97
	04/13/22	05/13/22	Regular	\$0.97
	01/12/22	02/15/22	Regular	\$0.97
2021 Dividends				\$3.61
	10/13/21	11/15/21	Regular	\$0.97
	07/14/21	08/13/21	Regular	\$0.88
	04/14/21	05/14/21	Regular	\$0.88
	01/13/21	02/12/21	Regular	\$0.88
2020 Dividends				\$3.28
	10/09/20	11/13/20	Regular	\$0.88
	07/15/20	08/14/20	Regular	\$0.80
	04/15/20	05/15/20	Regular	\$0.80
	01/15/20	02/14/20	Regular	\$0.80
2019 Dividends				\$2.26
	10/16/19	11/15/19	Regular	\$0.80
	04/10/19	05/15/19	Regular	\$1.46
2018 Dividends				\$2.79

UPCOMING DIVIDEND

Ex-Dividend Date	10/11/23
Payment Date	11/15/23
Amount	\$1.29
Type	Regular

DIVIDEND RATE

Regular Dividend	\$1.29
Annual Dividend Rate	\$5.16
Annual Dividend Yield	1.5%
Trailing 12 Months Dividends	\$4.65
Trailing 12 Months Yield	1.4%

STATISTICS

Payout Ratio	41.1%
Dividend Coverage Ratio	243.3%
Consecutive Growth Years	3
3 Year Growth Rate	-
5 Year Growth Rate	-
10 Year Growth Rate	11.5%




FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2018	2019	2020	2021	2022	TTM	CAGR
Income Statement								
Revenue		42,325	43,968	44,730	53,736	62,377	64,112	8.8%
Operating Income		5,972	6,443	6,637	8,165	9,526	8,810	8.2%
Net income		4,211	4,861	5,251	6,198	7,051	6,872	10.5%
Earnings per share diluted		\$6.51	\$7.49	\$8.12	\$9.62	\$11.01	\$10.77	10.8%
Average shares diluted		654	650	647	645	641	639	-0.5%
P/E Ratio		22.3	28.1	33.1	45.3	24.9	31.4	7.2%
Balance Sheet								
Cash		4,367	5,814	8,677	5,644	5,904	9,050	16.0%
Current assets		13,540	15,606	18,626	18,622	20,672	23,382	11.7%
Net Property, Plant and Equipm...		1,243	4,541	4,607	4,811	4,631	4,167	27.9%
Working Capital		3,364	4,407	5,807	3,390	4,212	5,373	10.0%
Net Debt		-4,342	-2,432	-5,248	-2,167	-2,604	-5,901	6.4%
Stockholders' Equity		12,679	15,167	17,907	20,353	22,975	25,693	15.4%
Cash Flow								
Operating Cash Flow		6,048	6,386	9,031	7,903	9,506	9,524	9.7%
Cap Ex		-564	-616	-597	-669	-635	-528	-1.3%
Free Cash Flow		5,485	5,770	8,434	7,234	8,871	8,996	10.6%
Free Cash Flow per share		\$8.38	\$8.88	\$13.03	\$11.21	\$13.83	\$14.09	11.1%
Profitability								
Operating Margin		14.1%	14.7%	14.8%	15.2%	15.3%	13.7%	-0.5%
Return on Assets		17.8%	17.3%	15.2%	15.2%	15.6%	14.0%	-4.8%
Return on Equity		33.2%	32.1%	29.3%	30.5%	30.7%	26.7%	-4.3%
Return on Invested Capital		33.3%	26.3%	24.8%	26.3%	27.0%	24.7%	-5.9%
Dividends								
Dividends Per Share		\$2.79	\$2.26	\$3.28	\$3.61	\$4.03	\$5.16	13.3%
Dividend Yield		2.1%	1.5%	1.3%	0.9%	1.7%	1.5%	-6.0%
Dividend Growth		-	-19.0%	45.1%	10.1%	11.6%	28.0%	-15.1%
Dividend Coverage		2.4x	3.4x	2.5x	2.7x	2.8x	2.4x	0.4%

VALUATION & PROFITABILITY HISTORY

Date →	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings	31.4	28.3	39.4	32.0	27.3
Price / Cash Flow	22.7	20.4	25.9	19.9	19.7
Price / Book	8.3	8.6	11.7	9.4	8.9
Price / Tangible B...	21.0	21.2	27.1	19.4	15.6
Price / Sales	3.4	3.2	4.6	3.7	3.0
EV / EBITDA	18.0	16.1	21.9	17.5	17.2
Dividend Yield	1.5%	1.5%	1.1%	1.4%	1.9%
Shareholder Yield	2.9%	3.2%	2.2%	2.6%	3.3%
Gross Margin	32.3%	32.0%	32.4%	31.8%	30.8%
Net Margin	10.7%	11.3%	11.5%	11.7%	11.1%
Return on Assets	14.0%	15.6%	15.2%	15.2%	17.6%
Return on Equity	26.8%	30.7%	30.5%	29.3%	33.2%
ROIC	24.7%	27.0%	26.3%	24.8%	38.1%

WARNINGS

Name	Severity	Details
High Goodwill	Low 	Goodwill %: 30.4%
<p>Goodwill on a company's balance often results from over-paying to acquire other firms. A high percentage here can turn into impairment charges that weigh down future earnings for the company.</p>		
GAAP Earnings vs. Pro Forma	Low 	Official EPS: \$2.15; Announced EPS: \$2.71
<p>The GAAP compliant earnings that the company filed with the SEC are less than the pro-forma earnings they announced to the press. Pro-forma earnings can exclude special one-time charges but some distressed companies post these "one-time" charges quarter after quarter.</p>		
Declining EPS Growth	Low 	EPS 1Y Chg (%): -2.2%; EPS 3Y Avg (%): 9.9%; EPS 5Y Avg (%): 10.6%
<p>EPS growth has declined. Comparing EPS growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining earnings growth puts pressure on the stock price.</p>		

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from raking companies in the same

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