

**\$187.83** **\$1.45 (0.78%)** as of Friday's close

Cap (\$M USD)  
**\$1,971,382**

P/E  
**44.8**

EPS (1Y)  
**119.4%**

Dividend  
**-**

Last Filing  
**06/28/24**

52-wk Range  
\$118.35  \$201.20

Sales (\$M)  
**604,334**

Forward P/E  
**32.5**

Sales (1Y)  
**9.1%**

Div. Yield  
**0.0%**

Next Earnings  
**10/31/24**

**Dividend Adjusted Return** Oct 25, 2023 - Oct 25, 2024

**AMZN 187.83 (+46.1%)** **Consumer Cyclical 339.16 (+33.0%)** **S&P 500 5808.12 (+38.6%)**



AMZN has outperformed the S&P 500 by 7.5% in the past year.

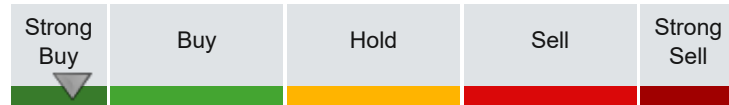
AMZN has outperformed its sector by 13.1% in the past year.

The Consumer Cyclical sector has underperformed the market by -5.6% in the past year.

**ANALYST CONSENSUS**

**Strong Buy**

The consensus rating has worsened a little since last month when it was also Strong Buy.



Strong Buy | 44  
Buy | 3  
Hold | 1  
Sell | 0  
Strong Sell | 0

**QUANTITATIVE SCORES**

**Fair Value** \$219.33

Medium Confidence ⓘ

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

**3 warnings** Details on Page 8

**Margin of Safety** 17%

**Value Score**  
**54**  
**Value Score:** Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

**Quality Score**  
**83**  
**Quality Score:** Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

**Growth Score**  
**98**  
**Growth Score:** Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

**Sentiment Score**  
**27**  
**Sentiment Score:** Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

**BUSINESS SUMMARY**

Amazon is the leading online retailer and marketplace for third party sellers. Retail related revenue represents approximately 75% of total, followed by Amazon Web Services' cloud computing, storage, database, and other offerings (15%), advertising services (5% to 10%), and other the remainder. International segments constitute 25% to 30% of Amazon's non-AWS sales, led by Germany, the United Kingdom, and Japan.

**Employees** 1,525,000

**Homepage** [www.amazon.com](http://www.amazon.com)

**Headquarters** Seattle, WA

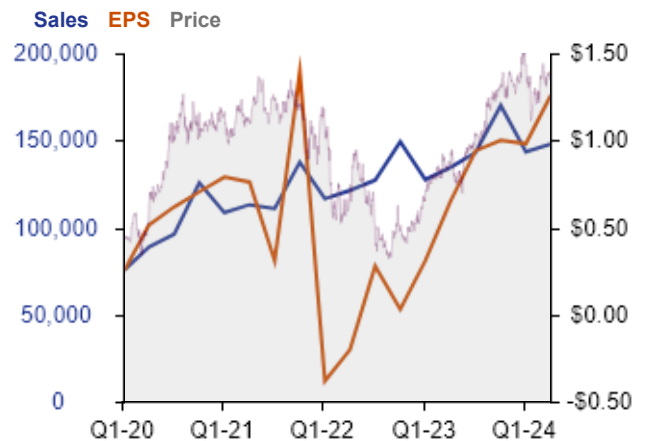
VALUATION SUMMARY

	AMZN	Industry	S&P 500
Value Score	<b>54</b>	<b>49</b>	<b>69</b>
Price / Earnings	44.8	42.9	30.5
Price / Sales	3.3	2.5	3.2
Price / Free Cash Flow	41.3	25.1	32.7
Price / Book	8.3	5.5	5.3
Price / Tangible Book	9.2	56.2	500+
EV / EBITDA	18.9	18.7	25.8
EPS Predict. Pctl.	53	47	68
Piotroski F Score	7	7	7
5-Year P/E Range	31.5	-	-
5-Year P/B Range	6.2	27.1	27.1
5-Year P/S Range	1.7	6.0	6.0



GROWTH SUMMARY

	AMZN	Industry	S&P 500
Growth Score	<b>98</b>	<b>52</b>	<b>78</b>
<b>Sales Growth</b>			
Sales Growth Next Year	10.7%	10.8%	10.8%
Sales 1-Year Chg (%)	9.1%	13.8%	7.1%
Sales 3-Year Avg (%)	9.7%	18.4%	9.3%
Sales 5-Year Avg (%)	17.9%	21.2%	12.5%
<b>EPS Growth</b>			
Next Yr. Growth Est.	22.2%	23.5%	14.7%
EPS 1-Year Chg (%)	119.4%	58.7%	7.0%
EPS 3-Year Avg (%)	17.9%	32.3%	8.2%
EPS 5-Year Avg (%)	30.0%	11.6%	10.1%

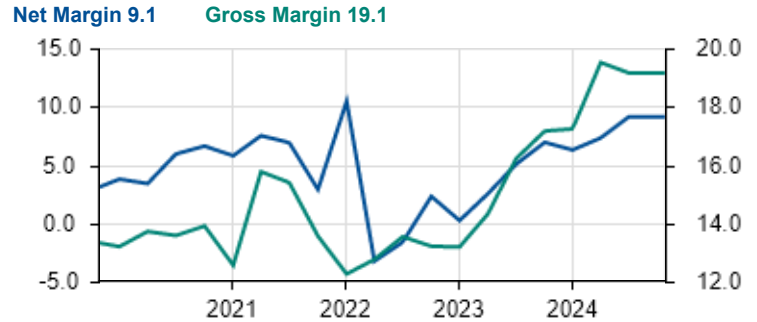


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
AMZN	Amazon.com	\$1,971,382	44.8	-	-2.4%	54.7%	17%	54	98	83
TSLA	Tesla	\$864,115	73.5	-	4.7%	26.7%	-29%	48	95	92
HD	Home Depot	\$396,234	26.8	2.3%	0.5%	45.7%	-10%	69	79	85
BABA	Alibaba Gr Hldgs	\$235,101	24.9	2.1%	2.1%	24.5%	28%	75	86	82
TM	Toyota Motor	\$228,854	7.1	-	-6.6%	-1.8%	-	78	96	74
PDD	PDD Holdings	\$170,082	13.0	-	7.5%	13.9%	30%	74	93	100
MELI	MercadoLibre	\$103,795	74.1	-	-3.9%	71.9%	-1%	52	99	87
JD	JD.com	\$61,621	14.4	1.9%	20.1%	63.4%	14%	89	95	78
GM	General Motors	\$57,255	5.6	0.9%	13.9%	81.5%	-	72	68	61
SE	Sea	\$56,945	-	-	5.5%	125.5%	-29%	53	67	54
CPNG	Coupang	\$46,044	44.3	-	3.1%	48.8%	-24%	50	71	77
EBAY	eBay	\$30,855	12.3	1.7%	-1.6%	64.0%	-7%	61	64	95

PROFITABILITY SUMMARY

	AMZN	Industry	S&P 500
Quality Score	83	55	76
Gross Margin	18.2%	26.1%	29.7%
Operating Margin	9.0%	8.0%	14.5%
Net Margin	7.4%	6.0%	10.6%
Return on Assets	8.8%	7.9%	10.5%
Return on Equity	18.8%	18.3%	34.8%
ROIC	12.8%	13.1%	24.2%



RETURNS SUMMARY

	AMZN	Industry	S&P 500
Sentiment Score	27	45	56
5-Day Return	-0.6%	-0.6%	-1.0%
1-Month Return	-2.4%	-1.4%	1.5%
YTD Return	23.6%	23.1%	22.9%
1-Year Return	54.7%	47.4%	40.6%
3-Year Return	13.1%	-11.1%	32.9%
5-Year Return	113.3%	49.0%	107.7%
Beta 1-Year	1.44	1.25	1.00

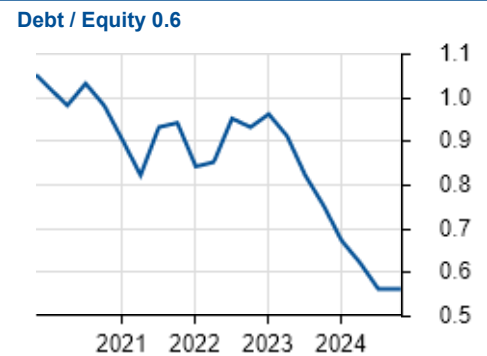


DIVIDEND

	AMZN	Industry
Dividend Yield	0.0%	0.3%
Payout Ratio	-	44.1%
TTM Yield	-	-
Dividend Per Share	-	\$0.19
Div. 1Y Chg (%)	-	626.7%
Div. 3Y Avg (%)	-	147.7%
Div. 5Y Avg (%)	-	127.0%
Cons. Growth Years	0	0
Div. Coverage Ratio	-	9.1

DEBT & EQUITY

Current Ratio	1.1
Quick Ratio	0.9
Price	\$187.83
Net Cash Per Share	-\$4.44
Equity Per Share	\$22.53
Debt / Equity	0.6
Solvency Ratio	32%
Interest Coverage	20.7
Short % of Float	1.0%
Altman Z-Score	5.5



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	1.00	# Up Last 30 days	3.00
# Down Last 30 days	0.00	# Down Last 30 days	2.00
Mean Estimate	1.14	Mean Estimate	1.34
% Change (30 Days)	10.68%	% Change (30 Days)	-0.74%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$1.14	\$1.34	\$4.73	\$5.78
30 Days Ago	\$1.03	\$1.35	\$4.73	\$5.83
90 Days Ago	\$1.15	\$1.24	\$4.20	\$5.35
% Change (90 Days)	-0.9%	8.1%	12.6%	8.0%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

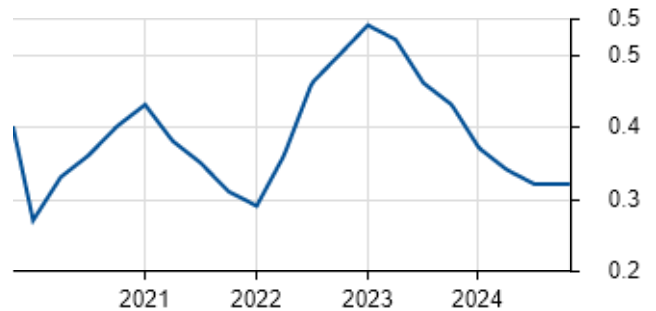
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	9	75.0%
Negative Quarters (< 2%)	3	25.0%
In-Line Quarters (within 2%)	0	-

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	08/01/24	06/30/24	\$1.26	\$1.03	22.3%
Positive	04/30/24	03/31/24	\$0.98	\$0.83	18.1%
Positive	02/01/24	12/30/23	\$1.00	\$0.80	25.0%
Positive	10/26/23	-	\$0.94	\$0.58	62.1%
Positive	08/03/23	-	\$0.65	\$0.35	85.7%
Positive	04/27/23	-	\$0.31	\$0.21	47.6%

RISK

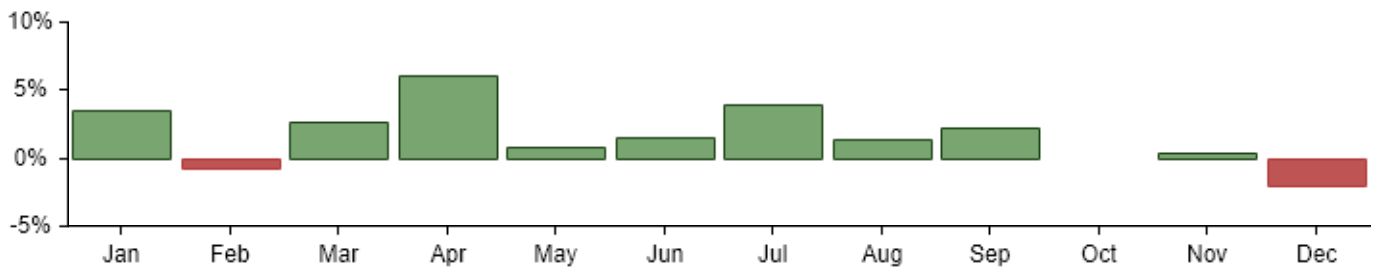
	AMZN	Industry	S&P 500
Best Monthly Return (5Y)	29.7%	22.0%	17.9%
Worst Monthly Return (5Y)	-24.0%	-20.1%	-16.4%
Beta 1-Year	1.44	1.25	1.00
Volatility 1-Year	0.26	0.23	0.12
Volatility 1Y Pctl.	27	-	-
Max Drawdown 1-Year	-19.5%	-23.4%	-8.5%
Max Drawdown 3-Year	-55.7%	-60.6%	-25.4%
Max Drawdown 5-Year	-56.1%	-61.8%	-33.9%

AMZN Volatility 1-Year 0.3



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, AMZN has outperformed the S&P 500 by 2.4% in the past 5 Years.

AMZN has outperformed its sector by 13.5% in the past 5 Years.

The Consumer Cyclical sector has underperformed the market by -11.1% in the past 5 Years.

Dividend Adjusted Return Oct 25, 2019 - Oct 25, 2024



Overall Rating vs. Peers

**89**

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

### Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
MELI	MercadoLibre	100	41.5%	103.1%	24.3%	29.5%	39.7%	52.8%
PDD	PDD Holdings	99	85.7%	140.0%	27.9%	72.0%	54.1%	68.6%
AMZN	Amazon.com	98	10.1%	93.9%	10.7%	9.1%	9.7%	17.9%
JD	JD.com	90	1.2%	96.6%	5.7%	2.9%	7.1%	15.3%
BABA	Alibaba Gr Hldgs	62	2.5%	-25.3%	8.2%	3.9%	5.3%	16.4%

### Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
JD	JD.com	91	14.4	9.6	0.2	0.4	1.9	9.0 -
PDD	PDD Holdings	38	13.0	8.6	-	3.8	4.8	9.5 -
BABA	Alibaba Gr Hldgs	36	24.9	9.9	-	1.8	1.8	9.5 - 164.9
AMZN	Amazon.com	27	44.8	32.5	1.5	3.3	8.3	31.5 -
MELI	MercadoLibre	11	74.1	41.2	0.5	6.1	28.4	57.6 -

### Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
PDD	PDD Holdings	100	62.4%	28.6%	28.9%	-42.4% - 38.9%	-15.1% - 29.9%
MELI	MercadoLibre	89	47.6%	11.6%	8.2%	-10.6% - 63.9%	-5.2% - 8.2%
AMZN	Amazon.com	86	18.2%	9.0%	7.4%	-1.9% - 26.0%	-0.6% - 10.0%
JD	JD.com	82	15.2%	3.3%	2.8%	-4.9% - 27.5%	-2.2% - 14.8%
BABA	Alibaba Gr Hldgs	74	37.9%	12.1%	7.4%	1.4% - 23.1%	0.8% - 16.8%

### Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
PDD	PDD Holdings	100	0.0	5,752.8	2.1	0.0%	55%	4.3%
BABA	Alibaba Gr Hldgs	94	0.2	6.4	1.4	16.0%	11%	3.4%
MELI	MercadoLibre	91	1.5	6.1	1.3	1.0%	12%	1.2%
AMZN	Amazon.com	88	0.6	20.7	0.9	4.1%	32%	1.0%
JD	JD.com	82	0.4	14.3	0.9	10.3%	9%	3.3%

### Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
JD	JD.com	93	20.1%	51.5%	39.6%	42.1%	63.4%	1.06	0.50	83.4%
MELI	MercadoLibre	80	-3.9%	26.0%	50.1%	30.3%	71.9%	1.12	0.32	94.7%
BABA	Alibaba Gr Hldgs	77	2.1%	29.2%	32.5%	28.4%	24.5%	0.70	0.36	82.7%
AMZN	Amazon.com	54	-2.4%	4.4%	8.2%	23.6%	54.7%	1.44	0.26	93.4%
PDD	PDD Holdings	46	7.5%	-5.6%	-2.6%	-16.3%	13.9%	0.80	0.56	74.4%

DIVIDEND DETAIL




FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2019	2020	2021	2022	2023	TTM	CAGR
<b>Income Statement</b>								
Revenue		280,522	386,064	469,822	513,983	574,785	604,334	17.3%
Operating Income		14,541	22,899	24,879	12,248	36,852	54,376	31.5%
Net income		11,588	21,331	33,364	-2,722	30,425	44,419	32.2%
Earnings per share diluted		\$1.15	\$2.09	\$3.24	-\$0.27	\$2.90	\$4.19	30.8%
Average shares diluted		10,080	10,198	10,296	10,189	10,492	10,638	1.1%
P/E Ratio		82.0	95.2	65.4	76.3	79.4	44.8	-11.8%
<b>Balance Sheet</b>								
Cash		55,021	84,396	96,049	70,026	86,780	89,092	10.5%
Current assets		96,334	132,733	161,580	146,791	172,351	173,307	13.0%
Net Property, Plant and Equipm...		97,846	150,667	216,363	252,838	276,690	295,292	25.8%
Working Capital		8,522	6,348	19,314	-8,602	7,434	15,135	12.7%
Net Debt		8,184	-7	20,346	70,092	48,831	43,881	41.7%
Stockholders' Equity		62,060	93,404	138,245	146,043	201,875	236,447	32.0%
<b>Cash Flow</b>								
Operating Cash Flow		38,514	66,064	46,327	46,752	84,946	107,952	23.9%
Cap Ex		-16,861	-40,140	-61,053	-63,645	-52,729	-59,612	30.0%
Free Cash Flow		21,653	25,924	-14,726	-16,893	32,217	48,340	18.1%
Free Cash Flow per share		\$2.15	\$2.54	-\$1.43	-\$1.66	\$3.07	\$4.54	16.8%
<b>Profitability</b>								
Operating Margin		5.2%	5.9%	5.3%	2.4%	6.4%	9.0%	12.1%
Return on Assets		6.0%	7.8%	9.0%	-0.6%	6.1%	8.8%	8.3%
Return on Equity		18.7%	22.8%	24.1%	-1.9%	15.1%	18.8%	0.1%
Return on Invested Capital		12.1%	14.7%	16.0%	-0.6%	9.8%	12.8%	1.1%
<b>Dividends</b>								
Dividend Growth		-	0.0%	0.0%	0.0%	0.0%	0.0%	-


VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		44.8	63.3	108.9	57.8	122.6
Price / Cash Flow		18.5	17.6	34.8	28.7	31.7
Price / Book		8.3	6.9	9.4	14.7	21.8
Price / Tangible B...		9.2	7.8	11.1	16.9	27.3
Price / Sales		3.3	2.3	2.5	3.8	5.0
EV / EBITDA		18.9	18.1	25.5	26.2	35.1
Dividend Yield		0.0%	0.0%	0.0%	0.0%	0.0%
Shareholder Yield		0.0%	0.0%	0.0%	0.0%	0.0%
Gross Margin		18.2%	15.2%	12.9%	14.3%	13.6%
Net Margin		7.4%	3.6%	2.3%	5.7%	5.0%
Return on Assets		8.8%	4.4%	2.8%	8.2%	7.6%
Return on Equity		18.8%	11.0%	8.2%	21.8%	21.0%
ROIC		12.8%	7.3%	5.1%	11.9%	11.6%

WARNINGS

Name	Severity	Details
MACD Crossover	Low 	MACD Crossover Days: 3; MACD Divergence: -0.22

The MACD indicator has turned negative in the past week. This is a bearish signal among technical traders.

Declining Sales Growth	Low 	Sales 1Y Chg (%): 9.1%; Sales 3Y Avg (%): 9.7%; Sales 5Y Avg (%): 17.9%
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Sales growth has declined. Comparing revenue growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining sales growth puts pressure on the stock price.

High Stock Based Compensat...	Low 	Compensation Yield: 1.2%
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Stock based compensation is a drag on the return to investors. The Compensation Yield metric shows the percent of the market cap that has been given to managers and employees over the last year alone. This dilutes the value of all other shareholders.

REPORT TIPS

**Metric Definitions**

Metric descriptions are available at [stockrover.com/help/metrics/metric-overview](https://stockrover.com/help/metrics/metric-overview)

**Quantitative Scores**

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

**Fair Value**

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

**Peers**

Peer ratings are computed from ranking companies in the same

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