

\$78.70 **-\$0.07 (-0.09%)** as of Friday's close

Cap (\$M USD)
\$64,799

P/E
41.2

EPS (1Y)
-16.6%

Dividend
\$1.92

Last Filing
09/30/23

52-wk Range

\$67.62  \$82.09

Sales (\$M)
19,136

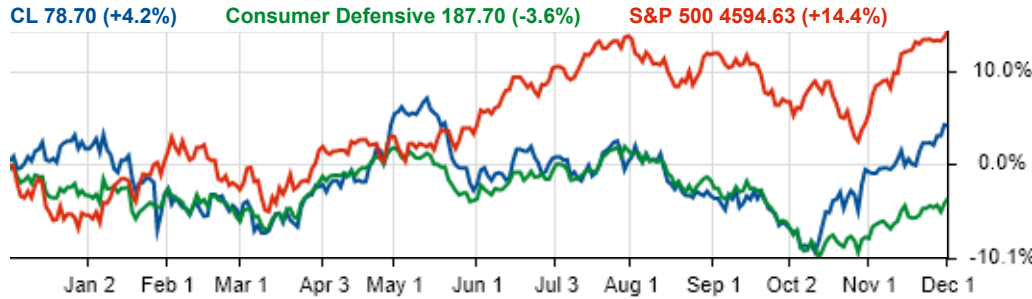
Forward P/E
25.3

Sales (1Y)
7.9%

Div. Yield
2.4%

Next Earnings
01/26/24

Dividend Adjusted Return Dec 1, 2022 - Dec 1, 2023



CL has underperformed the S&P 500 by -10.2% in the past year.

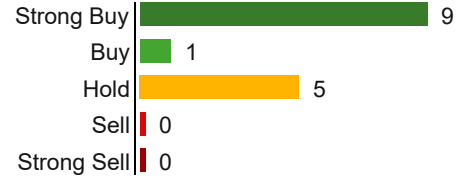
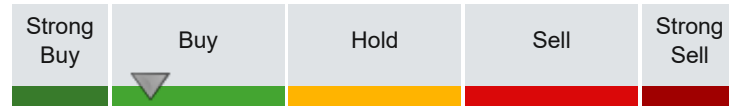
CL has outperformed its sector by 7.8% in the past year.

The Consumer Defensive sector has underperformed the market by -18.0% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating has improved a little since last month when it was also Buy.



QUANTITATIVE SCORES

Fair Value \$80.16

Margin of Safety 2%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

2 warnings
Details on Page 8

Value Score

65

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

85

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

84

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

86

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Since its founding in 1806, Colgate-Palmolive has grown to become a leading global consumer product company. In addition to its namesake oral care line, the firm manufactures shampoos, shower gels, deodorants, and home care products that are sold in over 200 countries (international accounts for about 70% of its total sales base, including approximately 45% from emerging regions). It also owns specialty pet food maker Hill's, which sells its products through veterinarians and specialty pet retailers.

Employees 33,800

Homepage www.colgatepalmolive.com

Headquarters New York, NY

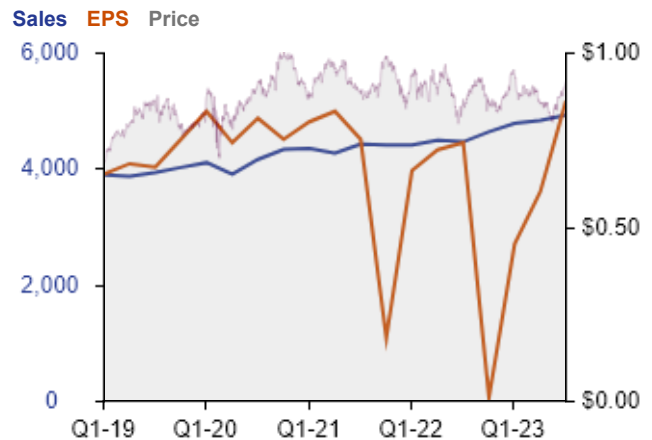
VALUATION SUMMARY

	CL	Industry	S&P 500
Value Score	65	53	72
Price / Earnings	41.2	27.8	25.7
Price / Sales	3.4	2.7	2.6
Price / Free Cash Flow	25.6	28.0	25.6
Price / Book	-	5.0	4.5
Price / Tangible Book	-	98.0	500+
EV / EBITDA	20.2	17.3	21.6
EPS Predict. Pctl.	84	65	68
Piotroski F Score	5	7	5
5-Year P/E Range	22.2		41.2
5-Year P/B Range	89.8		-
5-Year P/S Range	3.0		4.6



GROWTH SUMMARY

	CL	Industry	S&P 500
Growth Score	84	64	74
Sales Growth			
Sales Growth Next Year	3.1%	3.8%	8.9%
Sales 1-Year Chg (%)	7.9%	4.7%	11.6%
Sales 3-Year Avg (%)	5.8%	9.6%	13.0%
Sales 5-Year Avg (%)	4.1%	7.4%	12.4%
EPS Growth			
Next Yr. Growth Est.	6.5%	10.8%	14.0%
EPS 1-Year Chg (%)	-16.6%	4.0%	8.1%
EPS 3-Year Avg (%)	-15.2%	13.2%	22.0%
EPS 5-Year Avg (%)	-4.6%	7.8%	11.8%

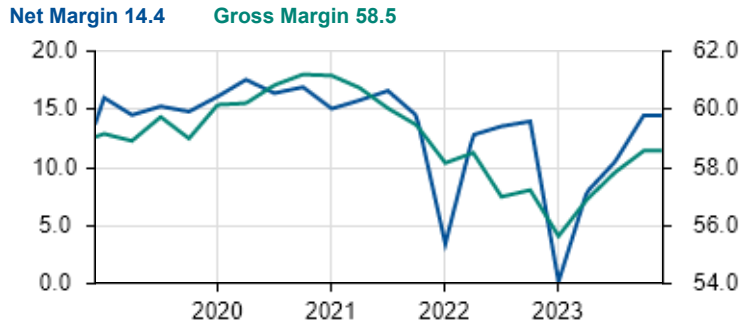


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
CL	Colgate-Palmolive	\$64,799	41.2	2.4%	5.0%	3.8%	2%	65	84	85
EL	Estee Lauder Cos	\$47,214	86.2	2.0%	26.9%	-42.2%	-	50	63	69
KHC	Kraft Heinz	\$43,566	14.7	4.5%	11.6%	-6.0%	13%	70	88	76
KMB	Kimberly-Clark	\$41,918	23.9	3.8%	3.8%	-5.8%	19%	75	77	84
KVUE	Kenvue	\$39,619	36.9	3.9%	10.7%	-	16%	47	-	54
CHD	Church & Dwight Co	\$23,497	54.1	1.1%	6.0%	17.4%	-7%	66	81	81
CLX	Clorox	\$17,844	208.3	3.3%	24.7%	-0.8%	-19%	65	71	55
TSN	Tyson Foods	\$17,122	-	4.1%	4.8%	-23.7%	-	71	55	47
BG	Bunge Global	\$15,866	8.5	2.4%	3.6%	13.2%	-15%	86	47	77
COTY	Coty	\$10,325	27.7	-	24.2%	45.8%	-20%	57	83	77
NTCO	Natura &Co Holding	\$4,726	-	-	37.2%	57.0%	-	45	52	91
NWL	Newell Brands	\$3,355	-	3.5%	23.5%	-34.3%	-32%	77	28	43

PROFITABILITY SUMMARY

	CL	Industry	S&P 500
Quality Score	85	67	77
Gross Margin	57.2%	43.0%	29.6%
Operating Margin	19.7%	14.9%	14.2%
Net Margin	8.3%	10.6%	10.4%
Return on Assets	9.9%	11.3%	9.2%
Return on Equity	-17633.3%	28.6%	32.6%
ROIC	20.8%	18.3%	20.8%



RETURNS SUMMARY

	CL	Industry	S&P 500
Sentiment Score	86	47	74
5-Day Return	1.8%	0.4%	0.8%
1-Month Return	5.0%	5.7%	8.4%
YTD Return	2.5%	4.6%	21.0%
1-Year Return	3.8%	4.6%	14.5%
3-Year Return	-2.0%	-4.9%	31.2%
5-Year Return	39.8%	22.5%	81.0%
Beta 1-Year	0.31	0.44	0.99

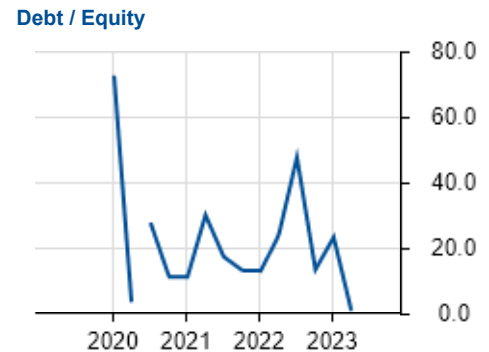


DIVIDEND

	CL	Industry
Dividend Yield	2.4%	2.4%
Payout Ratio	99.0%	59.9%
TTM Yield	2.4%	-
Dividend Per Share	\$1.92	\$3.07
Div. 1Y Chg (%)	2.1%	9.0%
Div. 3Y Avg (%)	2.9%	9.0%
Div. 5Y Avg (%)	2.7%	9.0%
Cons. Growth Years	10+	3
Div. Coverage Ratio	1.0	1.7

DEBT & EQUITY

Current Ratio	1.2
Quick Ratio	0.7
Price	\$78.70
Net Cash Per Share	-\$9.37
Equity Per Share	-\$0.01
Solvency Ratio	16%
Interest Coverage	13.5
Short % of Float	1.4%
Altman Z-Score	6.7



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	0.00	# Up Last 30 days	2.00
# Down Last 30 days	1.00	# Down Last 30 days	1.00
Mean Estimate	0.72	Mean Estimate	0.77
% Change (30 Days)	-10.00%	% Change (30 Days)	-9.41%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$0.77	\$0.72	\$2.92	\$3.11
30 Days Ago	\$0.85	\$0.80	\$3.20	\$3.43
90 Days Ago	\$0.86	\$0.81	\$3.17	\$3.45
% Change (90 Days)	-10.5%	-11.1%	-7.9%	-9.9%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

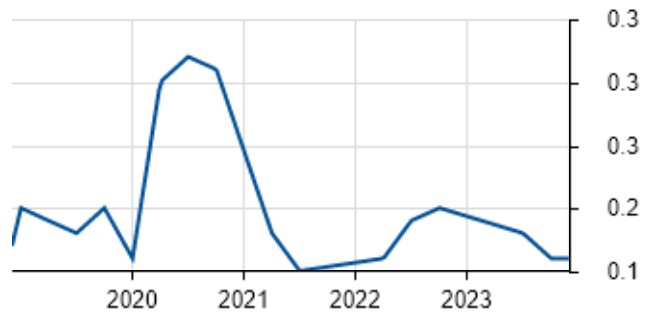
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	4	33.3%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	8	66.7%

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	10/27/23	09/30/23	\$0.78	\$0.73	6.8%
Positive	07/28/23	06/30/23	\$0.77	\$0.75	2.7%
Positive	04/28/23	03/31/23	\$0.73	\$0.70	4.3%
In-Line	01/27/23	12/31/22	\$0.77	\$0.76	1.3%
In-Line	10/28/22	09/30/22	\$0.74	\$0.73	0.7%
In-Line	07/29/22	-	\$0.72	\$0.71	1.4%

RISK

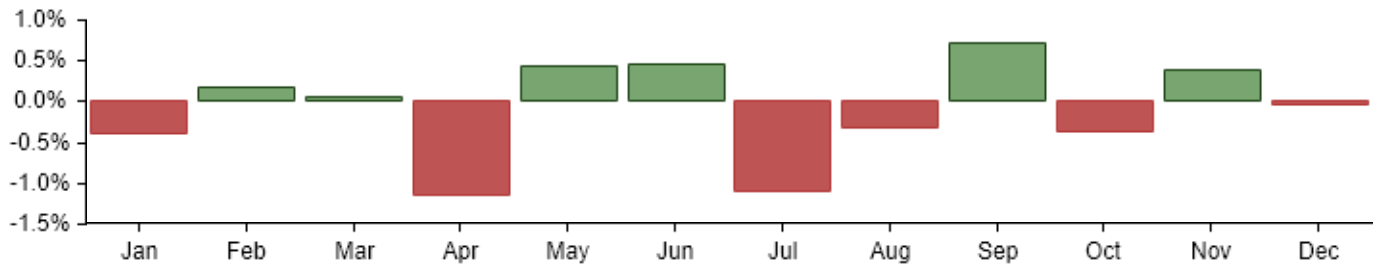
	CL	Industry	S&P 500
Best Monthly Return (5Y)	13.2%	11.8%	17.9%
Worst Monthly Return (5Y)	-12.0%	-8.2%	-16.4%
Beta 1-Year	0.31	0.44	0.99
Volatility 1-Year	0.16	0.11	0.13
Volatility 1Y Pctl.	15	-	-
Max Drawdown 1-Year	-16.0%	-19.1%	-10.3%
Max Drawdown 3-Year	-20.6%	-32.6%	-25.4%
Max Drawdown 5-Year	-22.6%	-33.9%	-33.9%

CL Volatility 1-Year 0.2



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, CL has underperformed the S&P 500 by -41.7% in the past 5 Years.

CL has underperformed its sector by -6.8% in the past 5 Years.

The Consumer Defensive sector has underperformed the market by -34.9% in the past 5 Years.

Dividend Adjusted Return Nov 30, 2018 - Dec 1, 2023



Overall Rating vs. Peers

17

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
KHC	Kraft Heinz	55	1.0%	-40.0%	0.8%	5.2%	1.8%	0.6%
KMB	Kimberly-Clark	53	1.6%	25.4%	0.8%	1.2%	2.6%	2.1%
BG	Bunge Global	40	-15.1%	-0.8%	-0.9%	-8.9%	15.7%	6.0%
CL	Colgate-Palmolive	26	10.3%	16.2%	3.1%	7.9%	5.8%	4.1%
EL	Estee Lauder Cos	12	-10.5%	-93.3%	8.2%	-10.3%	3.5%	2.1%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
BG	Bunge Global	93	8.5	9.4	0.2	0.3	1.6	5.0 -
KHC	Kraft Heinz	75	14.7	12.9	-	1.6	0.9	3.8 -
KMB	Kimberly-Clark	38	23.9	17.5	9.5	2.1	61.7	17.8 - 34.2
CL	Colgate-Palmolive	7	41.2	25.3	-	3.4	-	22.2 - 41.2
EL	Estee Lauder Cos	4	86.2	32.1	-	3.1	8.8	24.0 - 176.4

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
KMB	Kimberly-Clark	95	33.9%	14.9%	8.6%	-6536.4% - 954.9%	9.1% - 16.6%
BG	Bunge Global	87	7.2%	4.6%	3.2%	-32.2% - 32.4%	-7.8% - 10.5%
CL	Colgate-Palmolive	66	57.2%	19.7%	8.3%	-26633.3% - 2023.1%	9.4% - 19.3%
KHC	Kraft Heinz	57	33.0%	19.3%	11.0%	-20.9% - 6.3%	-10.0% - 3.5%
EL	Estee Lauder Cos	51	70.3%	7.8%	3.5%	10.3% - 54.6%	2.5% - 15.8%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
KHC	Kraft Heinz	76	0.4	5.1	0.5	81.0%	15%	2.2%
BG	Bunge Global	59	0.6	6.7	1.1	3.5%	15%	2.5%
KMB	Kimberly-Clark	50	11.9	7.8	0.5	13.1%	18%	1.4%
EL	Estee Lauder Cos	31	1.9	3.7	1.0	35.2%	9%	2.2%
CL	Colgate-Palmolive	18	-	13.5	0.7	32.3%	16%	1.4%

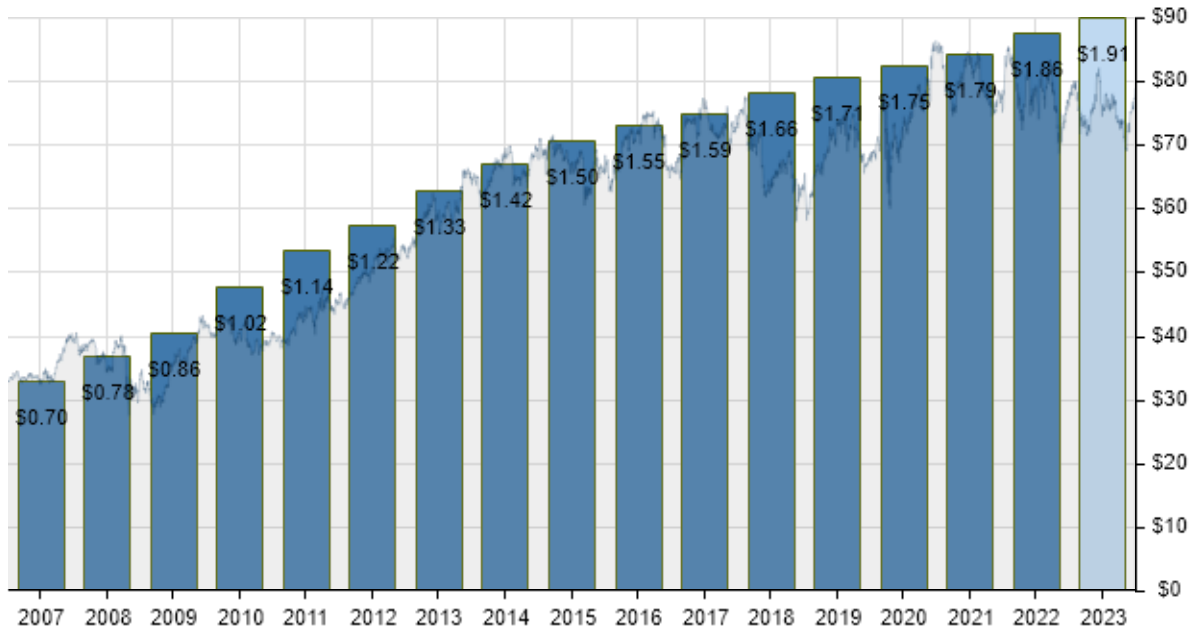
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
KMB	Kimberly-Clark	90	3.8%	3.8%	\$124.04	\$4.72	10+	90.2%
BG	Bunge Global	77	2.4%	2.4%	\$109.21	\$2.65	2	19.4%
KHC	Kraft Heinz	67	4.5%	4.5%	\$35.52	\$1.60	0	65.6%
CL	Colgate-Palmolive	27	2.4%	2.4%	\$78.70	\$1.92	10+	99.0%
EL	Estee Lauder Cos	10	2.0%	2.0%	\$131.94	\$2.64	2	172.6%

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
CL	Colgate-Palmolive	47	5.0%	8.1%	6.4%	2.5%	3.8%	0.31	0.16	95.9%
BG	Bunge Global	43	3.6%	-4.5%	21.5%	12.3%	13.2%	0.69	0.28	93.7%
KHC	Kraft Heinz	43	11.6%	10.3%	-3.8%	-8.8%	-6.0%	0.35	0.17	83.0%
KMB	Kimberly-Clark	21	3.8%	-1.8%	-5.7%	-6.1%	-5.8%	0.31	0.15	83.9%
EL	Estee Lauder Cos	19	26.9%	-18.0%	-27.2%	-46.0%	-42.2%	1.20	0.41	46.5%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2023 Dividends				\$1.91
	10/20/23	11/15/23	Regular	\$0.48
	07/20/23	08/15/23	Regular	\$0.48
	04/20/23	05/15/23	Regular	\$0.48
	01/20/23	02/14/23	Regular	\$0.47
2022 Dividends				\$1.86
	10/20/22	11/15/22	Regular	\$0.47
	07/20/22	08/15/22	Regular	\$0.47
	04/20/22	05/13/22	Regular	\$0.47
	01/21/22	02/15/22	Regular	\$0.45
2021 Dividends				\$1.79
	10/20/21	11/15/21	Regular	\$0.45
	07/20/21	08/16/21	Regular	\$0.45
	04/20/21	05/14/21	Regular	\$0.45
	01/22/21	02/16/21	Regular	\$0.44
2020 Dividends				\$1.75
	10/22/20	11/16/20	Regular	\$0.44
	07/17/20	08/14/20	Regular	\$0.44
	04/17/20	05/15/20	Regular	\$0.44
	01/22/20	02/14/20	Regular	\$0.43
2019 Dividends				\$1.71
	10/22/19	11/15/19	Regular	\$0.43
	07/17/19	08/15/19	Regular	\$0.43
	04/17/19	05/15/19	Regular	\$0.43

UPCOMING DIVIDEND

Ex-Dividend Date	10/20/23
Payment Date	11/15/23
Amount	\$0.48
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.48
Annual Dividend Rate	\$1.92
Annual Dividend Yield	2.4%
Trailing 12 Months Dividends	\$1.91
Trailing 12 Months Yield	2.4%

STATISTICS

Payout Ratio	99.0%
Dividend Coverage Ratio	101.1%
Consecutive Growth Years	10+
3 Year Growth Rate	2.9%
5 Year Growth Rate	2.7%
10 Year Growth Rate	3.5%



FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2018	2019	2020	2021	2022	TTM	CAGR
Income Statement								
Revenue		15,544	15,693	16,471	17,421	17,967	19,136	4.3%
Operating Income		3,685	3,617	3,875	3,883	3,552	3,773	0.5%
Net income		2,400	2,367	2,695	2,166	1,785	1,587	-8.1%
Earnings per share diluted		\$2.75	\$2.75	\$3.14	\$2.55	\$2.13	\$1.91	-7.1%
Average shares diluted		873	861	859	848	839	831	-1.0%
P/E Ratio		24.6	25.5	27.3	27.2	34.4	41.2	11.1%
Balance Sheet								
Cash		726	883	888	832	775	951	5.6%
Current assets		3,793	4,179	4,338	4,397	5,113	5,357	7.3%
Net Property, Plant and Equipm...		3,881	3,750	3,716	3,730	4,307	4,409	2.6%
Working Capital		452	141	-66	346	1,109	755	11.0%
Net Debt		5,640	7,600	7,326	7,001	8,496	7,773	6.7%
Stockholders' Equity		-102	117	743	609	401	-9	-
Cash Flow								
Operating Cash Flow		3,056	3,133	3,719	3,325	2,556	3,282	1.5%
Cap Ex		-436	-335	-410	-567	-696	-729	11.0%
Free Cash Flow		2,620	2,798	3,309	2,758	1,860	2,553	-0.5%
Free Cash Flow per share		\$3.00	\$3.25	\$3.85	\$3.25	\$2.22	\$3.07	0.5%
Profitability								
Operating Margin		23.7%	23.0%	23.5%	22.3%	19.8%	19.7%	-3.7%
Return on Assets		19.3%	17.4%	17.4%	14.0%	11.6%	9.9%	-12.7%
Return on Equity		-2352.9%	2023.1%	362.7%	355.7%	445.1%	-17633.3%	-
Return on Invested Capital		41.4%	33.3%	32.2%	25.8%	21.0%	20.8%	-13.1%
Dividends								
Dividends Per Share		\$1.66	\$1.71	\$1.75	\$1.79	\$1.86	\$1.92	3.0%
Dividend Yield		2.8%	2.5%	2.1%	2.1%	2.4%	2.4%	-2.9%
Dividend Growth		-	3.0%	2.3%	2.3%	3.9%	4.3%	9.8%
Dividend Coverage		1.7x	1.6x	1.8x	1.4x	1.1x	1.0x	-9.6%

VALUATION & PROFITABILITY HISTORY

Date →	Chart	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		41.2	33.9	23.6	28.8	25.8
Price / Cash Flow		19.9	21.8	20.5	20.2	19.5
Price / Book		-	381.6	136.6	272.7	-
Price / Tangible B...		-	-	-	-	-
Price / Sales		3.4	3.7	3.8	4.7	3.8
EV / EBITDA		20.2	20.3	15.9	18.6	16.0
Dividend Yield		2.4%	2.4%	2.4%	2.0%	2.5%
Shareholder Yield		4.4%	4.4%	5.3%	3.1%	4.8%
Gross Margin		57.2%	57.7%	60.3%	60.6%	59.2%
Net Margin		8.3%	10.9%	15.4%	16.7%	15.0%
Return on Assets		9.9%	12.3%	16.9%	18.0%	18.0%
Return on Equity		-1763...	310.0%	450.9%	412.1%	-719....
ROIC		20.8%	23.1%	34.7%	35.9%	31.7%

WARNINGS

Name	Severity	Details
Negative Sales Growth Years	Low 	Number of Years: 4; Sales 1Y Chg (%): 7.9%
<p>In the last decade this company has had several years with negative revenue growth. If the top-line sales are shrinking this company could be a value trap that looks inexpensive on some measures but never outperforms the market.</p>		
Declining EPS Growth	Low 	EPS 1Y Chg (%): -16.6%; EPS 3Y Avg (%): -15.2%; EPS 5Y Avg (%): -4.6%
<p>EPS growth has declined. Comparing EPS growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining earnings growth puts pressure on the stock price.</p>		

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from raking companies in the same

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