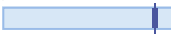


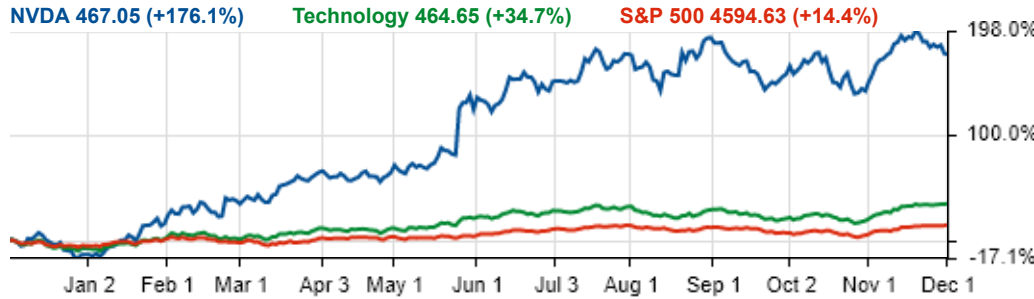
\$467.05 **-\$0.65 (-0.14%)** as of Friday's close

Cap (\$M USD) **\$1,153,613** P/E **61.7** EPS (1Y) **222.6%** Dividend **\$0.16** Last Filing **10/31/23**

52-wk Range
\$138.84  \$505.48

Sales (\$M) **44,870** Forward P/E **25.1** Sales (1Y) **57.1%** Div. Yield **0.0%** Next Earnings **02/28/24**

Dividend Adjusted Return Dec 1, 2022 - Dec 1, 2023



NVDA has outperformed the S&P 500 by 161.7% in the past year.

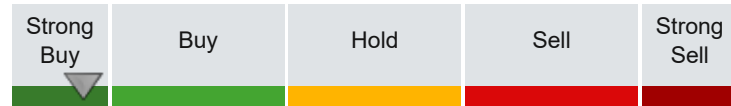
NVDA has outperformed its sector by 141.4% in the past year.

The Technology sector has outperformed the market by 20.3% in the past year.

ANALYST CONSENSUS

Strong Buy

The consensus rating has worsened a little since last month when it was also Strong Buy.



Strong Buy | 30
Buy | 3
Hold | 2
Sell | 0
Strong Sell | 0

QUANTITATIVE SCORES

Fair Value \$420.30

Margin of Safety -10%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

1 warning
Details on Page 8

Value Score
58
Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score
99
Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score
100
Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score
52
Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Nvidia is a leading developer of graphics processing units. Traditionally, GPUs were used to enhance the experience on computing platforms, most notably in gaming applications on PCs. GPU use cases have since emerged as important semiconductors used in artificial intelligence. Nvidia not only offers AI GPUs, but also a software platform, Cuda, used for AI model development and training. Nvidia is also expanding its data center networking solutions, helping to tie GPUs together to handle complex workloads.

Employees 26,196

Homepage www.nvidia.com

Headquarters Santa Clara, CA

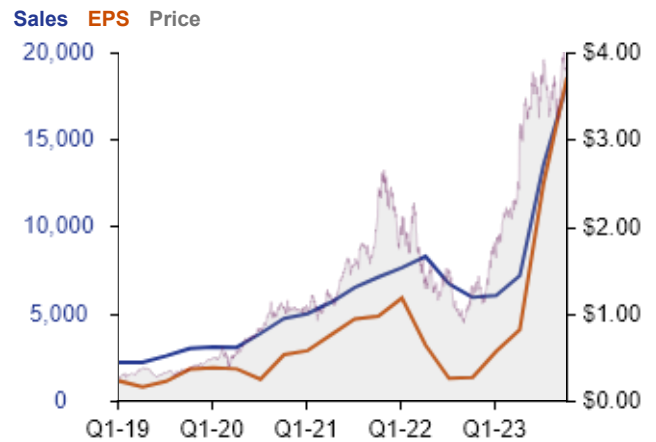
VALUATION SUMMARY

	NVDA	Industry	S&P 500
Value Score	58	53	72
Price / Earnings	61.7	40.9	25.7
Price / Sales	25.9	7.1	2.6
Price / Free Cash Flow	66.2	68.5	25.6
Price / Book	34.7	5.6	4.5
Price / Tangible Book	41.8	300.8	500+
EV / EBITDA	50.3	29.4	21.6
EPS Predict. Pctl.	77	54	68
Piotroski F Score	8	7	5
5-Year P/E Range	18.5		246.1
5-Year P/B Range	8.7		47.9
5-Year P/S Range	6.7		45.8



GROWTH SUMMARY

	NVDA	Industry	S&P 500
Growth Score	100	56	74
Sales Growth			
Sales Growth Next Year	56.6%	37.2%	8.9%
Sales 1-Year Chg (%)	57.1%	9.6%	11.6%
Sales 3-Year Avg (%)	44.8%	11.3%	13.0%
Sales 5-Year Avg (%)	29.3%	4.9%	12.4%
EPS Growth			
Next Yr. Growth Est.	66.7%	30.4%	14.0%
EPS 1-Year Chg (%)	222.6%	19.7%	8.1%
EPS 3-Year Avg (%)	70.5%	39.4%	22.0%
EPS 5-Year Avg (%)	32.3%	7.9%	11.8%

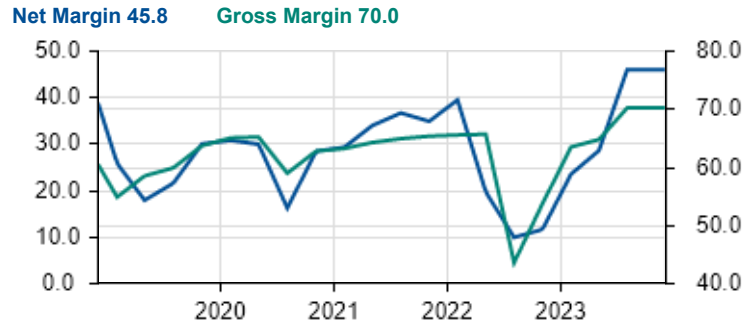


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
NVDA	NVIDIA	\$1,153,613	61.7	0.0%	10.3%	172.7%	-10%	58	100	99
AVGO	Broadcom	\$485,032	28.7	2.0%	9.0%	73.3%	3%	60	88	95
TSM	Taiwan Semicondu...	\$464,403	18.4	1.9%	12.2%	21.6%	9%	73	84	98
AMD	Advanced Micro D...	\$196,057	500+	-	12.3%	56.6%	-16%	49	71	66
INTC	Intel	\$184,365	-	1.1%	17.7%	50.0%	-	56	48	53
QCOM	Qualcomm	\$144,233	19.9	2.5%	17.6%	4.9%	14%	77	64	95
TXN	Texas Instruments	\$140,962	20.1	3.4%	8.4%	-9.8%	-10%	70	53	97
ADI	Analog Devices	\$91,288	27.9	1.9%	15.5%	9.3%	-15%	68	75	94
MU	Micron Technology	\$83,762	-	0.6%	9.4%	37.8%	-	45	47	34
ARM	ARM Holdings	\$65,502	370.4	-	26.5%	-	-35%	34	-	64
NXPI	NXP Semiconduct...	\$53,021	19.1	2.0%	19.2%	21.1%	6%	63	79	91
STM	STMicroelectronics	\$43,551	10.3	0.5%	24.3%	24.1%	5%	85	80	98

PROFITABILITY SUMMARY

	NVDA	Industry	S&P 500
Quality Score	99	62	77
Gross Margin	69.9%	46.6%	29.6%
Operating Margin	45.9%	20.4%	14.2%
Net Margin	42.1%	17.0%	10.4%
Return on Assets	42.1%	16.5%	9.2%
Return on Equity	56.8%	29.1%	32.6%
ROIC	43.2%	23.4%	20.8%



RETURNS SUMMARY

	NVDA	Industry	S&P 500
Sentiment Score	52	56	74
5-Day Return	-2.2%	-0.9%	0.8%
1-Month Return	10.3%	11.3%	8.4%
YTD Return	219.7%	74.9%	21.0%
1-Year Return	172.7%	56.8%	14.5%
3-Year Return	249.7%	53.1%	31.2%
5-Year Return	1052.0%	223.4%	81.0%
Beta 1-Year	2.09	1.55	0.99

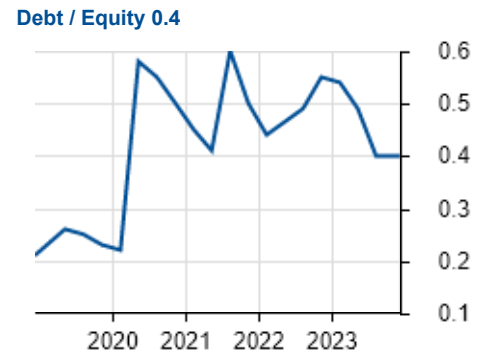


DIVIDEND

	NVDA	Industry
Dividend Yield	0.0%	1.0%
Payout Ratio	2.1%	40.5%
TTM Yield	0.0%	-
Dividend Per Share	\$0.16	\$3.29
Div. 1Y Chg (%)	0.0%	42.8%
Div. 3Y Avg (%)	0.0%	42.8%
Div. 5Y Avg (%)	1.3%	42.8%
Cons. Growth Years	0	8
Div. Coverage Ratio	47.8	2.5

DEBT & EQUITY

Current Ratio	3.6
Quick Ratio	3.1
Price	\$467.05
Net Cash Per Share	\$2.87
Equity Per Share	\$13.47
Debt / Equity	0.3
Solvency Ratio	110%
Interest Coverage	82.4
Short % of Float	1.2%
Altman Z-Score	36.3



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	33.00	# Up Last 30 days	34.00
# Down Last 30 days	0.00	# Down Last 30 days	0.00
Mean Estimate	4.28	Mean Estimate	4.08
% Change (30 Days)	10.31%	% Change (30 Days)	9.38%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$4.08	\$4.28	\$11.17	\$18.62
30 Days Ago	\$3.73	\$3.88	\$10.85	\$17.11
90 Days Ago	\$3.67	\$3.86	\$10.77	\$16.70
% Change (90 Days)	11.2%	10.9%	3.7%	11.5%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	11/21/23	10/31/23	\$3.65	\$3.06	19.3%
Positive	08/23/23	07/31/23	\$2.70	\$2.09	29.2%
Positive	05/24/23	04/30/23	\$0.98	\$0.83	18.1%
Positive	02/22/23	01/31/23	\$0.88	\$0.81	8.6%
Negative	11/16/22	10/31/22	\$0.58	\$0.69	-15.9%
Negative	08/24/22	-	\$0.51	\$1.25	-59.2%

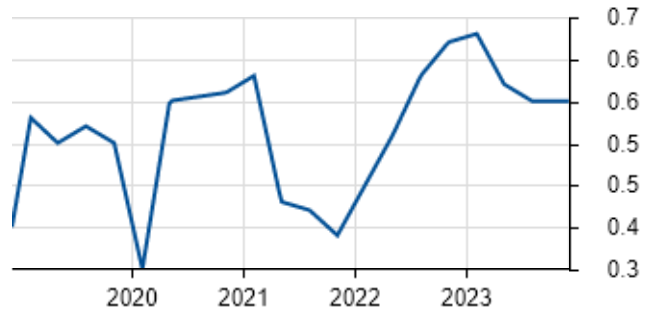
Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	10	83.3%
Negative Quarters (< 2%)	2	16.7%
In-Line Quarters (within 2%)	0	-

RISK

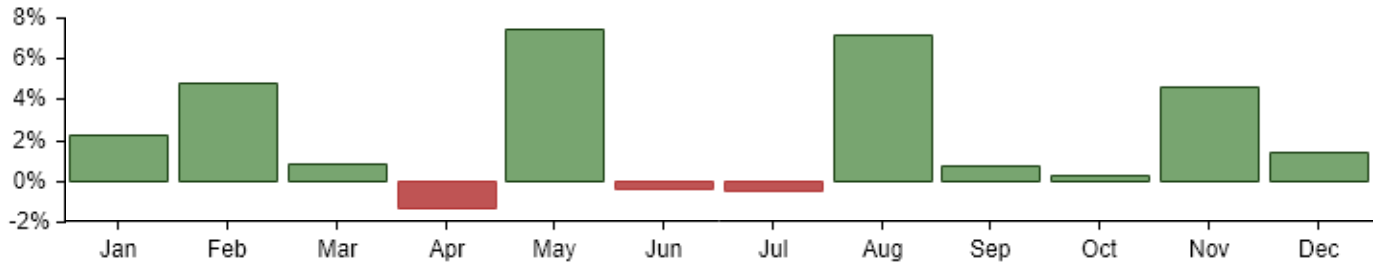
	NVDA	Industry	S&P 500
Best Monthly Return (5Y)	33.7%	21.0%	17.9%
Worst Monthly Return (5Y)	-30.6%	-17.6%	-16.4%
Beta 1-Year	2.09	1.55	0.99
Volatility 1-Year	0.48	0.29	0.13
Volatility 1Y Pctl.	52	-	-
Max Drawdown 1-Year	-22.3%	-22.0%	-10.3%
Max Drawdown 3-Year	-66.4%	-52.9%	-25.4%
Max Drawdown 5-Year	-66.4%	-55.5%	-33.9%

NVDA Volatility 1-Year 0.6



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, NVDA has outperformed the S&P 500 by 1013.8% in the past 5 Years.

NVDA has outperformed its sector by 926.7% in the past 5 Years.

The Technology sector has outperformed the market by 87.1% in the past 5 Years.

Dividend Adjusted Return Nov 30, 2018 - Dec 1, 2023



Overall Rating vs. Peers

79

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers								
Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
NVDA	NVIDIA	100	205.5%	1274.1%	56.6%	57.1%	44.8%	29.3%
AVGO	Broadcom	83	4.9%	8.3%	38.6%	6.8%	14.1%	11.2%
QCOM	Qualcomm	60	-24.3%	-44.0%	8.0%	-19.0%	15.0%	9.6%
AMD	Advanced Micro Dev...	50	4.2%	350.0%	16.5%	-3.1%	36.8%	27.8%
INTC	Intel	8	-7.7%	-72.0%	13.3%	-24.0%	-12.2%	-5.2%

Valuation vs Peers								
Ticker	Company	Valuation Rating vs. Peer	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
QCOM	Qualcomm	48	19.9	13.7	1.6	4.1	6.7	9.2 -
AVGO	Broadcom	33	28.7	22.4	10.5	11.0	22.0	8.4 - 87.4
AMD	Advanced Micro Dev...	16	500+	35.9	-	8.9	3.6	23.8 - 500+
NVDA	NVIDIA	13	61.7	25.1	1.9	25.9	34.7	18.5 - 246.1
INTC	Intel	11	-	25.3	-	3.5	1.8	4.4 -

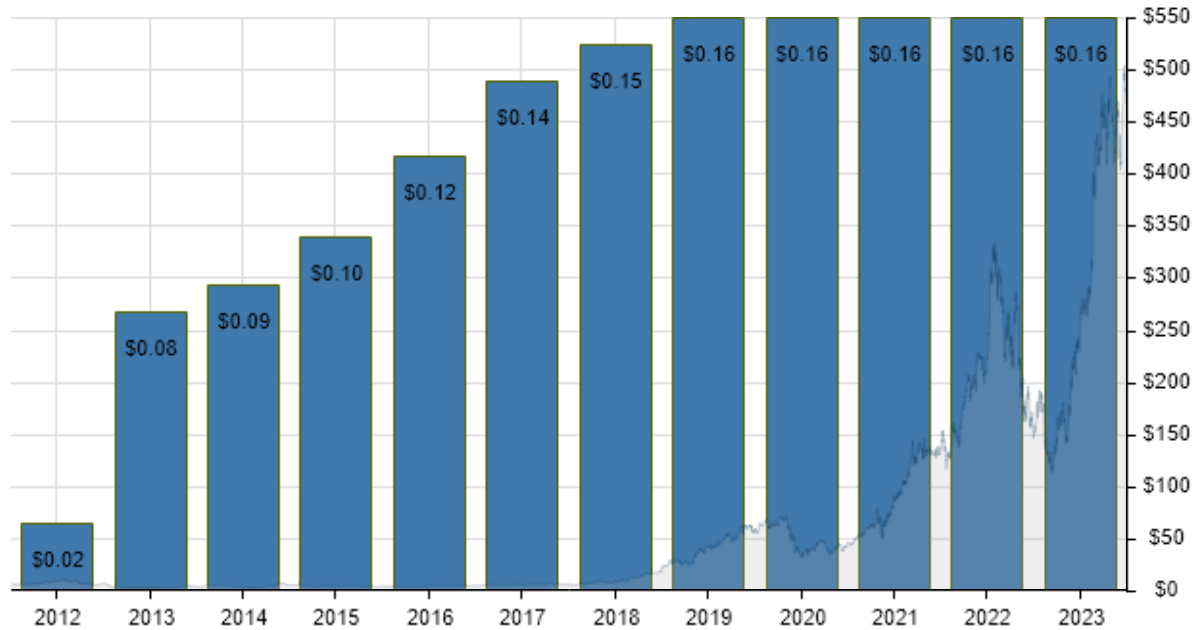
Efficiency vs Peers								
Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range		5Y ROA Range
AVGO	Broadcom	100	68.3%	45.7%	39.3%	9.5%	62.8%	3.3% - 23.5%
NVDA	NVIDIA	95	69.9%	45.9%	42.1%	19.5%	56.8%	10.2% - 42.1%
QCOM	Qualcomm	84	55.7%	21.7%	20.2%	33.5%	132.9%	4.0% - 30.7%
AMD	Advanced Micro ...	57	45.0%	-0.4%	0.9%	0.0%	55.6%	0.0% - 43.5%
INTC	Intel	44	38.1%	-3.9%	-3.1%	-2.9%	29.8%	-1.6% - 17.2%

Financial Strength vs Peers								
Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
AMD	Advanced Micro Dev...	91	0.1	0.9	1.6	68.2%	43%	2.6%
NVDA	NVIDIA	79	0.3	82.4	3.1	10.5%	110%	1.2%
QCOM	Qualcomm	53	0.7	11.7	1.7	23.6%	37%	1.6%
AVGO	Broadcom	46	1.8	10.1	2.3	67.4%	40%	2.3%
INTC	Intel	18	0.5	-2.7	1.1	17.2%	12%	1.7%

Dividends vs Peers								
Ticker	Company	Dividends Rating vs. Peer	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
QCOM	Qualcomm	99	2.5%	2.4%	\$129.59	\$3.20	10+	47.9%
AVGO	Broadcom	84	2.0%	2.0%	\$929.99	\$18.40	10+	53.6%
NVDA	NVIDIA	25	0.0%	0.0%	\$467.05	\$0.16	0	2.1%
INTC	Intel	7	1.1%	1.7%	\$43.73	\$0.50	0	-
AMD	Advanced Micro Dev...	-	-	-	\$121.36	-	0	-

Momentum vs Peers										
Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
INTC	Intel	97	17.7%	19.8%	41.4%	69.3%	50.0%	1.36	0.37	96.5%
AVGO	Broadcom	87	9.0%	7.2%	19.0%	69.3%	73.3%	1.40	0.30	93.0%
QCOM	Qualcomm	87	17.6%	13.0%	13.4%	21.0%	4.9%	1.53	0.32	92.6%
AMD	Advanced Micro Dev...	86	12.3%	10.9%	1.6%	87.4%	56.6%	1.93	0.46	91.4%
NVDA	NVIDIA	77	10.3%	-3.7%	17.5%	219.7%	172.7%	2.09	0.48	92.4%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2023 Dividends				\$0.16
	12/05/23	12/28/23	Regular	\$0.04
	09/06/23	09/28/23	Regular	\$0.04
	06/07/23	06/30/23	Regular	\$0.04
	03/07/23	03/29/23	Regular	\$0.04
2022 Dividends				\$0.16
	11/30/22	12/22/22	Regular	\$0.04
	09/07/22	09/29/22	Regular	\$0.04
	06/08/22	07/01/22	Regular	\$0.04
	03/02/22	03/24/22	Regular	\$0.04
2021 Dividends				\$0.16
	12/01/21	12/23/21	Regular	\$0.04
	08/31/21	09/23/21	Regular	\$0.04
	06/09/21	07/01/21	Regular	\$0.04
	03/09/21	03/31/21	Regular	\$0.04
2020 Dividends				\$0.16
	12/03/20	12/29/20	Regular	\$0.04
	09/01/20	09/24/20	Regular	\$0.04
	06/04/20	06/26/20	Regular	\$0.04
	02/27/20	03/20/20	Regular	\$0.04
2019 Dividends				\$0.16
	11/27/19	12/20/19	Regular	\$0.04
	08/28/19	09/20/19	Regular	\$0.04
	05/30/19	06/21/19	Regular	\$0.04

UPCOMING DIVIDEND

Ex-Dividend Date	12/05/23
Payment Date	12/28/23
Amount	\$0.04
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.04
Annual Dividend Rate	\$0.16
Annual Dividend Yield	0.0%
Trailing 12 Months Dividends	\$0.16
Trailing 12 Months Yield	0.0%

STATISTICS

Payout Ratio	2.1%
Dividend Coverage Ratio	4781.2%
Consecutive Growth Years	0
3 Year Growth Rate	0.0%
5 Year Growth Rate	1.3%
10 Year Growth Rate	7.5%

FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2018	2019	2020	2021	2022	TTM	CAGR
Income Statement								
Revenue		12,422	10,018	14,777	24,274	28,566	44,870	29.8%
Operating Income		4,583	2,150	4,015	8,578	7,291	20,614	35.8%
Net income		4,694	2,411	3,826	8,206	5,957	18,889	32.7%
Earnings per share diluted		\$1.87	\$0.98	\$1.53	\$3.25	\$2.35	\$7.58	32.9%
Average shares diluted		2,507	2,473	2,499	2,533	2,524	2,490	-0.1%
P/E Ratio		19.5	53.2	85.5	90.9	47.7	61.7	26.4%
Balance Sheet								
Cash		7,591	9,769	10,139	19,298	13,143	18,281	19.6%
Current assets		11,386	12,420	14,393	25,806	23,223	32,658	23.9%
Net Property, Plant and Equipm...		1,292	2,044	2,740	3,339	4,701	5,160	32.5%
Working Capital		9,778	10,945	10,724	22,194	16,368	23,557	19.6%
Net Debt		-5,601	-7,221	-2,458	-7,471	-1,395	-7,254	5.4%
Stockholders' Equity		9,475	11,214	15,334	23,798	21,349	33,265	29.1%
Cash Flow								
Operating Cash Flow		4,203	4,194	5,220	8,142	6,426	18,839	35.7%
Cap Ex		-813	-547	-990	-986	-1,597	-1,324	10.4%
Free Cash Flow		3,390	3,647	4,230	7,156	4,829	17,515	39.6%
Free Cash Flow per share		\$1.35	\$1.47	\$1.69	\$2.83	\$1.91	\$7.03	39.8%
Profitability								
Operating Margin		36.9%	21.5%	27.2%	35.3%	25.5%	45.9%	4.6%
Return on Assets		41.2%	17.2%	18.7%	26.0%	14.0%	42.1%	0.4%
Return on Equity		49.5%	21.5%	25.0%	34.5%	27.9%	56.8%	2.8%
Return on Invested Capital		41.5%	17.9%	17.2%	23.7%	18.8%	43.2%	0.9%
Dividends								
Dividends Per Share		\$0.15	\$0.16	\$0.16	\$0.16	\$0.16	\$0.16	1.0%
Dividend Yield		0.5%	0.3%	0.1%	0.1%	0.1%	0.0%	-41.4%
Dividend Growth		-	4.9%	0.0%	0.0%	0.0%	0.0%	-97.6%
Dividend Coverage		12.9x	6.2x	9.7x	20.6x	14.9x	47.8x	30.5%

VALUATION & PROFITABILITY HISTORY

Date →	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings	61.7	55.9	97.2	87.6	49.0
Price / Cash Flow	61.7	57.5	98.2	64.1	44.2
Price / Book	34.7	17.7	33.1	21.6	12.8
Price / Tangible B...	41.8	24.2	46.1	40.0	13.7
Price / Sales	25.9	14.6	32.8	22.7	13.2
EV / EBITDA	50.3	56.1	78.5	65.6	47.4
Dividend Yield	0.0%	0.1%	0.1%	0.1%	0.3%
Shareholder Yield	0.7%	0.1%	0.1%	0.1%	0.8%
Gross Margin	69.9%	57.8%	64.4%	62.6%	59.5%
Net Margin	42.1%	20.9%	33.8%	25.9%	24.1%
Return on Assets	42.1%	14.0%	26.0%	18.7%	17.2%
Return on Equity	56.8%	27.9%	34.5%	25.0%	21.5%
ROIC	43.2%	18.8%	23.7%	17.3%	17.9%

WARNINGS

Name	Severity	Details
MACD Crossover	Low 	MACD Crossover Days: 5; MACD Divergence: -3.76

The MACD indicator has turned negative in the past week. This is a bearish signal among technical traders.

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from raking companies in the same

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